

## Rental Tax Data Sheet

|                 |                             |                                 |                      |
|-----------------|-----------------------------|---------------------------------|----------------------|
| <b>Name(s):</b> |                             | <b>Social Security Numbers:</b> |                      |
|                 | <b>Property Description</b> | <b>Property Address</b>         | <b>Date Acquired</b> |
| <b>A</b>        |                             |                                 |                      |
| <b>B</b>        |                             |                                 |                      |
| <b>C</b>        |                             |                                 |                      |
| <b>D</b>        |                             |                                 |                      |

|  |          |          |          |          |
|--|----------|----------|----------|----------|
|  | <b>A</b> | <b>B</b> | <b>C</b> | <b>D</b> |
|--|----------|----------|----------|----------|

|                   |  |  |  |  |
|-------------------|--|--|--|--|
| <b>INCOME</b>     |  |  |  |  |
| Rents Received    |  |  |  |  |
| Deposits Received |  |  |  |  |
| Other (Explain)   |  |  |  |  |

|                                     |  |  |  |  |
|-------------------------------------|--|--|--|--|
| <b>EXPENSES</b>                     |  |  |  |  |
| Advertising                         |  |  |  |  |
| Cleaning/Maintenance                |  |  |  |  |
| Commissions                         |  |  |  |  |
| Insurance                           |  |  |  |  |
| Legal & Professional Fees           |  |  |  |  |
| Management Fees                     |  |  |  |  |
| Mortgage Interest                   |  |  |  |  |
| Other Interest                      |  |  |  |  |
| Repairs – Structural                |  |  |  |  |
| – Painting                          |  |  |  |  |
| – Plumbing                          |  |  |  |  |
| – Electrical                        |  |  |  |  |
| – Appliances                        |  |  |  |  |
| – Other                             |  |  |  |  |
| Supplies                            |  |  |  |  |
| Real Estate Taxes                   |  |  |  |  |
| Other Taxes                         |  |  |  |  |
| Utilities – Water/Sewer             |  |  |  |  |
| – Electricity                       |  |  |  |  |
| – Gas/Heating Fuel                  |  |  |  |  |
| Wages/Labor                         |  |  |  |  |
| Yard Care/Snow Removal              |  |  |  |  |
| Rubbish/Trash Pickup                |  |  |  |  |
| Homeowners Association Dues         |  |  |  |  |
| Telephone                           |  |  |  |  |
| Tenant Refunds                      |  |  |  |  |
| Auto Mileage per Property           |  |  |  |  |
| Out-of-Town Travel (enclose detail) |  |  |  |  |
| Other:                              |  |  |  |  |

|  |   |
|--|---|
| <b>ADDITIONAL PROPERTY INFORMATION</b> | <small>Copyright © 2004 Brookwood Tax Service</small> |
|--|---|

|   |           |           |           |           |
|---|-----------|-----------|-----------|-----------|
| Number of Days Rented This Year                                 |           |           |           |           |
| Number of Days You or a Relative Resided in Each Property       |           |           |           |           |
| Did You Actively Participate in the Operation of Each Property? | Yes    No | Yes    No | Yes    No | Yes    No |

Comments/Questions:

List on Asset Data Sheet all purchases & sales of furniture, carpet, appliances and capital improvements.